



Level 36, 25 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4888
Facsimile: +61 2 9235 4800
Website: www.magellangroup.com.au
ABN: 59 108 437 592

18 February 2022

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

**INTERIM REPORT AND FINANCIAL STATEMENTS
FOR THE HALF YEAR ENDED 31 DECEMBER 2021**

Magellan Financial Group Limited (ASX code: MFG) hereby lodges:

1. Appendix 4D Statement for the half year ended 31 December 2021; and
2. Interim Report for the half year ended 31 December 2021, incorporating the Chief Executive Officer's Interim Letter and the interim financial statements.

Yours faithfully,

Authorised by
Marcia Venegas | Company Secretary

Appendix 4D

Magellan Financial Group Limited

ACN 108 437 592

Interim Results for Announcement to the Market

		change		31 Dec 2021 \$'000	31 Dec 2020 \$'000
Total revenue and other income	Up by	23%	to	401,022	325,156
Net profit after tax	Up by	24%	to	251,632	202,328
Total comprehensive income	Up by	28%	to	252,844	197,869
Adjusted net profit after tax	Up by	16%	to	248,100	213,070
Basic and diluted earnings cents per share				136.3	110.6
Adjusted basic and diluted earnings cents per share				134.4	116.4

Net tangible assets ("NTA") per share¹

As at 31 Dec 2021	\$5.35
As at 30 Jun 2021	\$4.77
As at 31 Dec 2020	\$5.36

¹ NTA per ordinary share includes right-of-use assets.

Dividend

	Amount per security	Franked Amount per security
Interim dividend (to be paid on 8 March 2022)	110.1 cents	82.57 cents
Previous comparative period	97.1 cents	72.82 cents

Interim dividend dates

Ex-dividend date	23 February 2022
Record date	24 February 2022
Dividend payment date	8 March 2022

The Magellan Financial Group Limited Dividend Reinvestment Plan ("MFG DRP") is suspended.

Commentary on results including brief explanation of adjusted net profit after income tax expense

Net profit after income tax expense and earnings per share are prepared in accordance with Australian Accounting Standards.

For the half year ended 31 December 2021, net profit after income tax expense of \$251,632,000 included amortisation expense of \$2,287,000, a net unrealised gain (net of tax) on changes in the fair value of financial assets and liabilities of \$11,880,000 and transaction costs related to strategic initiatives (net of tax) of \$6,061,000. Adjusted net profit after income tax expense of \$248,100,000 excludes the impact of these items to provide additional meaningful information about the performance of the business and period-to-period comparability by adjusting for strategic, non-cash or unrealised items. For a full reconciliation of non-IFRS financial results refer to section 3.1 of the Directors' Report in MFG's Interim Report.

Associates and controlled entities

During the half year, the Group did not acquire any additional interest in associates nor gain or lose control over any controlled entities. Refer to note 7 of the financial statements for further details.

Financial report

Additional Appendix 4D disclosure requirements and further information including commentary on the Group's performance and results of segments are contained in the Interim Report and accompanying Press Release (2022 Interim Results and Announcement). The consolidated financial statements contained in the Interim Report have been reviewed by Ernst & Young.