

Magellan Global Trust

ARSN: 620 753 728

ASX code: MGG

Fund Facts

| | | | |
|--|---|------------------------------------|---|
| Portfolio Manager | Hamish Douglass and Stefan Marcionetti | | |
| Structure | Listed Investment Trust | | |
| Inception Date | 18 October 2017 | | |
| Management & Administration Fee ¹ | 1.35% per annum | | |
| Fund Size ² | AUD \$1,620.9 million | | |
| Distribution Frequency | Six Monthly | | |
| Performance Fee ¹ | 10.0% of the excess return of the units of the Fund above the higher of the Index Relative Hurdle (MSCI World Net Total Return Index (AUD)) and the Absolute Return Hurdle (the yield of 10-year Australian Government Bonds). Additionally, the Performance Fees are subject to a high water mark. | | |
| iNAV tickers | Bloomberg Thomson Reuters IRESS | MGG AU Equity MGG.AX MGG.AXW | MGGIV Index MGGAUiv.P MGGINAV.ETF |

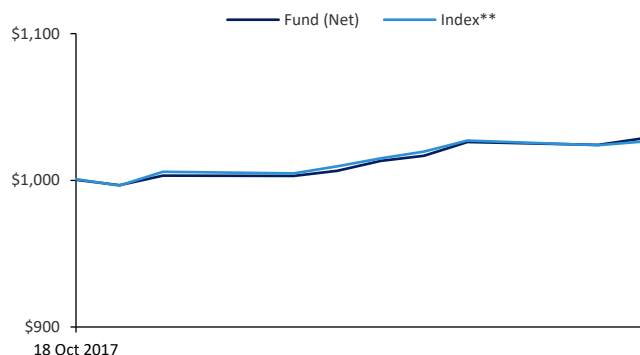
¹All fees are inclusive of the net effect of GST

²Includes unlisted Class A units subscribed for by Magellan to facilitate issue of Loyalty Unit.

Fund Features

- ASX listed investment trust
- Trust is an actively managed global equities fund
- Target Cash Distribution yield of 4% per annum paid semi-annually
- An attractive distribution reinvestment plan with a 5% discount to the NAV per Unit in respect of the Target Cash Distribution. The discount will be paid by the Magellan Group
- Currency exposure to be managed by Magellan
- Minimum administration for investors; no paperwork needed to trade
- Units can be bought or sold on the ASX like any other listed security
- Settlement via CHES

Performance Chart growth of AUD \$1,000*



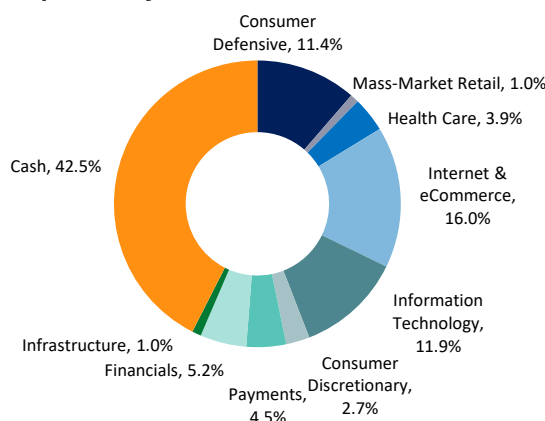
Fund Performance*

| | Fund (%) | Index (%)** | Excess (%) |
|-----------------|----------|-------------|------------|
| Since Inception | 2.8 | 2.6 | 0.2 |

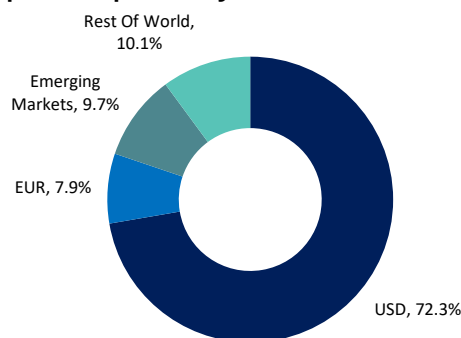
Top 10 Holdings

| In alphabetical order | Sector [#] |
|-----------------------|------------------------|
| Alphabet Inc | Internet & eCommerce |
| Apple Inc | Information Technology |
| eBay Inc | Internet & eCommerce |
| Facebook Inc-A | Internet & eCommerce |
| Kraft Heinz Co | Consumer Defensive |
| Lowe's Co Inc | Consumer Discretionary |
| Oracle Corp | Information Technology |
| Starbucks Corp | Consumer Defensive |
| Visa Inc | Payments |
| Wells Fargo & Co | Financials |

Sector Exposure by Source of Revenue[#]



Geographical Exposure by Source of Revenue[#]



* Calculations are based on the monthly ASX released net asset value with distributions reinvested, after ongoing fees and expenses but excluding individual tax, member fees and entry fees (if applicable). Fund Inception 18 October 2017.

** MSCI World Net Total Return Index (AUD).

[#] Sectors are internally defined. Geographical exposure is calculated on a look through basis based on underlying revenue of individual companies.