

Change of details

This form can only be used if you have an account in a Magellan Fund. If you do not have an existing account, you must complete a new Application Form.

Section 1. Personal details

Investor number	Investor name	Telephone
<input type="text"/>	<input type="text"/>	(<input type="text"/>) <input type="text"/>

Section 2. Type of change(s) required

- Name
 Contact
 Bank account
 Financial adviser
 TFN / ABN
 Distribution method
 Communications

New name details

- Marriage
 Deed poll
 Adoption
 Divorce
 Other (please specify)

Previous name details

Title	Given name(s)
<input type="text"/>	<input type="text"/>
Surname	
<input type="text"/>	
Signature	Date
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>

New name details

Title	Given name(s)
<input type="text"/>	<input type="text"/>
Surname	
<input type="text"/>	
Signature	Date
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>

A certified copy of proof of the name change is required (e.g. certificate from Births, Deaths and Marriages).

New contact details

- Postal only
 Residential only
 Postal and residential
 Online Only

Street number	Street name	Suburb/town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country	Email	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Mobile	Telephone (business)	Telephone (home)	
<input type="text"/>	(<input type="text"/>) <input type="text"/>	(<input type="text"/>) <input type="text"/>	

New bank account details

The following account is to be used for all future payments relating to:

- Distributions only
 Redemptions only
 Distributions and redemptions
 Regular savings plans

Account name	Account number	BSB number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of financial institution	Branch	
<input type="text"/>	<input type="text"/>	

Please note that we require you to instruct us via mail to change your bank account. We also require you to attach a copy of your bank statement to verify the details provided above.

Note: Only Australian or New Zealand bank, building society or credit union accounts can be accepted. For security, the bank account must be in the registered unitholders name. Requests for payment to third party bank accounts or that do not contain deposit account instructions will not be processed.

New financial adviser details

Adviser name

Street number

Street name

Suburb/town

State

Postcode

Country

Email

Mobile

Telephone (business)

Dealer group

TFN and/or ABN

TFN

ABN

New distribution method

Fund name

Reinvest

or

Pay into bank account

If payment is to be made into a new bank account, please complete the **New bank account details** section of this form and attach a copy of your bank statement to verify the details provided above.

Investor communications

We will periodically send to you transaction confirmations, statements and other material. Please indicate your preference for receiving these communications below, noting that some communications may only be able to be distributed by mail.

Email & online access (you must provide mobile and email address on page 1) Mail

Section 3. Agreement and declaration

I/we declare that all the details in this form are true and correct.

Important: If you are signing as a trustee, you warrant that, at the time of signing, you are authorised under the relevant trust deed to perform the acts contemplated by this form. If you are signing under power of attorney, you warrant that, at the time of signing, you have not received notice of revocation of that power of attorney. A certified copy of the power of attorney must be given to us with the completed form.

Signature 1

Title Given name(s)

Surname

Signature

Date

Signature 2

Title Given name(s)

Surname

Signature

Date

* If more than 2 attorneys, please provide names and signatures.

If you have selected direct debit as the payment option, by completing and signing the Direct Debit Request, you authorise and are providing a valid instruction to Mainstream Fund Services (user ID: 364011) to debit from the account described above any amount which it may debit or charge through the direct debit system in connection with your additional application amount. You also certify that you have understood and agreed to the terms of the Direct Debit Service Agreement between you and Mainstream Fund Services, the terms of which can be found in Section 9 of the Additional Information Booklet, which forms part of the PDS and can be found on our website – www.magellangroup.com.au

Please send your completed form to our unity registry via email, fax or mail (for bank account changes).

Please note that we require you to instruct us via mail to change your bank account. We also require you to attach a copy of your bank statement to verify the details provided above.

Email: magellanfunds@mainstreamgroup.com

Fax: +61 2 9247 2822

Mail: Mainstream Fund Services- Unit Registry
GPO Box 143, Sydney NSW 2001

For further information, please contact Mainstream Fund Services on 1300 127 780 or +61 2 8259 8566 (international) or 0800 787 621 (NZ).